SmartOffice Hardware and Software Requirements

To ensure acceptable performance of SmartOffice, the hardware and software requirements listed in this document must be met. These requirements are based on a combination of software design and field performance tests. Computers configured to exceed the minimum hardware requirements may further enhance the overall performance of SmartOffice.

Hardware Requirements

- 1 GHz processor
- 512 MB of system memory (1 GB preferred)
- Cable modem, DSL or other broadband connection
- Monitor resolution 1024x768 or higher

Software Requirements

- Microsoft Internet Explorer version 6 or 7
 - o 32-bit only; 64-bit versions are not supported.
 - o Internet Explorer 7 is required for the following SmartLink integrations:
 - SmartLink for Laser App
 - o SmartLink for Financial Profiles+
 - SmartLink for Quik! Forms
 - SmartLink for Labels (Dymo)
 - o SmartLink for Jefferson Pilot
 - SmartLink for Licensing and Appointments
 - o SmartLink for Mass Mutual PARR
 - o SmartLink for DAZL
 - SmartLink for DST
 - SmartLink for Lincoln Investment Planning

- SmartLink for LPL
- SmartLink for National Financial/Fidelity
- SmartLink for Pershing
- SmartLink for Raymond James
- SmartLink for Resources Trust IMS
- SmartLink for Rydex
- o SmartLink for Stern Agee
- SmartLink for TD Ameritrade
- SmartLink for The Vanguard Group
- SmartLink for Walnut Street Securities
- Support for Internet Explorer 8, currently in beta testing, is planned for SmartOffice v6 only.
- Windows XP
 - o 32-bit only; 64-bit versions are not supported.
 - Media Center Edition is not supported.
 - Support for Windows Vista 32-bit, as well as Windows Vista 64-bit Business and Home Premium, is available in SmartOffice v6.
 - o Support for Windows 7, currently in beta testing, is planned for SmartOffice v6 only.

Microsoft Office

- Microsoft Word 2003 is required for composing letters in Word. Word 2007 is supported in SmartOffice v6 only.
- o Microsoft Outlook 2003 is required for Outlook e-mail posting and calendar/contact synchronization. Outlook 2007 is supported in SmartOffice v6 only.
- SmartOffice has not been tested or certified for use with Microsoft Office Home and Student 2007 or Microsoft Office Student and Teacher Edition 2003.

Lotus Notes

- o Lotus Notes 6.5.x is required for Lotus Notes e-mail posting.
- o Lotus Notes 7.0.2 and 8 are supported in SmartOffice v6 only.
- Adobe Reader 6, 7, 8 or 9 is required for viewing and printing PDF files produced by SmartOffice. Adobe Reader 7, 8 or 9 is recommended.

Contact Information

• E-Z Data, Inc.

918 East Green Street

Pasadena, CA 91103

• **Support**: (626) 585-3515

• **Fax**: (800)779-3123